



Collis Insurance Services Group Inc.
#203, 610 – 70th Avenue SE Calgary AB T2H 2J6
PH: 403-265-5475 E: info@collisinsurance.ca F: 403-236-2491

ONLINE QUOTE FORM

INSURED

Named Insured:	
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Owner(s)/Contact(s):	
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Mailing Address:
123 Main Street

Office Phone #:		Fax #:		Cell #:	
E-mail:		Website:			

Business Type: Individual Partnership Joint Venture Corporation

In Business Since:		Experience in this field since:	
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Effective Date:		Date Required:	
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INSURANCE HISTORY

Prior/Current Insurer:		Policy Number:	
Insured Since:		Premium:	

Has the insured been refused or cancelled by an insurance company: Yes No

Please explain: _____

CLAIMS HISTORY

Has the Insured had any claims within the past 5 years?: Yes No

If Yes, please provide details below:

Date of Claim	Settlement	Pending	Description

DESCRIPTION OF OPERATIONS (IN DETAIL):

GROSS REVENUES:

Total Sales:	% Canadian	% U.S.	% Foreign (List Countries)
Split by Operations:			

DESCRIPTION OF LOCATION:**LOCATION: 1**

Building Name :	
Address:	

OCCUPANCY:

Type of Industry:	
Occupancy by you:	
Occupancy by your neighbors:	

Who are your customers:	
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Photos Attached: Yes No

BUILDING CONSTRUCTION DETAILS:

YR Built:		Basement:	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Walls Exterior:		Floor Construction:		
Walls Interior:		Roof Construction:		
Plumbing:		Roof Covering:		
Electricity:		Ground Floor Area:	SF <input checked="" type="checkbox"/>	SM <input type="checkbox"/>
Heating:		Area Occupied:	SF <input checked="" type="checkbox"/>	SM <input type="checkbox"/>
Other Heating:		No. of Stories:		

BUILDING UPDATES: (If older than 35 years. Advise if Partially or Fully Updated, please advise year)

Roof:	
Plumbing:	
Electricity:	
Heating:	

FIRE PROTECTION:**TERRITORY**

Protected (Hydrant protected) Semi-Protected (8-10 kms from Fire hall) Not Protected (15+ kms from Fire Hall)

Fire Station::	<input type="checkbox"/> Km	Fire Hydrant:	<input type="checkbox"/> Feet
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LOSS PAYABLE (e.g. Finance Company) OR ADDITIONAL INSURED (e.g. Landlord). Name, address and postal code:

NOTE: Contractual Requirements? If you have specific contractual requirements you are required to meet (eg. Landlord or clients) please attach copy of the Insurance and/or Indemnity provisions of the contract(s).

REQUESTED COVERAGES:

PROPERTY	Limit
Building	
Office Contents	
Leasehold Improvements	
Sewer Backup	Included
Flood and Earthquake	Included
Tools / Portable Equipment (Laptops, projectors, contractors hand tools)	
Contractors Equipment	
Business "Extension" Endorsement	Included

BUSINESS INTERRUPTION	Limit
Extra Expense	10,000
Profits Business Interruption	
OR Gross Earnings Business Interruption	

MACHINERY BREAKDOWN	Limit
Option 3; e.g. could include coverage for computers, printers, telephone systems, photocopiers, diagnostic equipment, security systems, retail scanning equipment, stoves and ovens	

CRIME	Limit
Employee Dishonesty	
Inside/Outside Robbery	

LIABILITY	Limit
Commercial General Liability	2,000,000 min
Higher limit required? Indicate limit here:	
Tenants Legal Liability * Will be adjusted based on square footage;	500,000 min
Non-Owned Automobile Liability	2,000,000 min
SEF 94; Damage to Hired Autos	50,000
Employers Liability Limit required?	

CYBER LIABILITY / PRIVACY BREACH	Limit
Computer Attack - \$50,000 or \$100,000 limit ?	
Data Breach Expenses-\$25,000, \$50,000, \$100,000, \$250,000, \$500,000 or \$1,000,000 ?	
** See Page 5 for Underwriting Questions if coverage desired	

OTHER COVERAGE NEEDED	Limit

Privacy and Credit Consent

I/we have provided personal information in this document, some of which may include credit information and claims history.

I/we authorize our broker or insurance company to collect, use and disclose any of this personal information, subject to the law, for the purposes of communicating with me/us, assessing my/our application for insurance, and underwriting my/our policy(s), evaluating claims, detecting and preventing fraud, and analyzing business results.

I/we confirm that all individuals whose personal information is contained in this document have authorized agreement to the above on their behalf.

Some of our Insurers have recently implemented a soft credit check (which does not affect any credit ratings), which may potentially offer some discounts depending on credit scores. If you consent to this, the following information is required:

- The names, home address and dates of birth of all principles owning more than 30% of company:

Signature

Date

Name (Please Print)

** Please return completed, signed document to: info@collisinsurance.ca and one of our brokers will be in touch with you.

CYBER LIABILITY / PRIVACY BREACH

SUPPLEMENTAL UNDERWRITING QUESTIONNAIRE

(Complete only if wish quotation for Cyber Liability / Privacy Breach coverage)

Eligibility Questions for \$100,000 Limit:

Has your organization suffered a breach of personal information in the last 12 months?	
Do you conduct background screens for prospective employees?	
Is there a posted document retention/destruction policy in place?	

Eligibility Questions for \$250,000 Limit:

** All of the above questions, plus:

Do you maintain regularly updated computer security measures, e.g. firewall, secured wireless connectivity, virus protection?	
Are your employee, customer, and other physical records maintained in a secure environment with limited access?	

Eligibility Questions for \$500,000 or \$1,000,000 Limit:

** All of the above questions, plus:

Is access to personal information restricted by job position?	
Is there a Chief Information and/or Chief Security Officer (or equivalent)?	
Do you have a comprehensive Information Security and Privacy Policy?	
Do you provide regular security training/information to all people who have access to personally identifying information, whether in paper or electronic format?	
Are all users issued unique IDs and passwords when connecting to or accessing the internal network?	

** NOTE: Only some "standard" insurers offer Cyber Liability / Privacy Breach. In some cases, we may need to purchase supplemental coverage through a specialty market, where a separate application may be required.